

## CAPITAL PROJECTS AND BOND OVERSIGHT COMMITTEE

DATE: September 21, 2010

TIME: 1:00 p.m.

PLACE: Room 169, Capitol Annex

### **A G E N D A**

1. CALL TO ORDER.
2. ROLL CALL.
3. APPROVAL OF MINUTES (August 17, 2010).
4. INFORMATION ITEMS.
  - A. Economic Development Bond (EDB) Report with EDB projects approved during fiscal year ending June 30, 2010 and update on job creation/payback requirements on bond projects.
  - B. Annual Report of Bonds Outstanding.
  - C. Estimated Outstanding Debt Associated with Court Facilities Projects, Fiscal Year 2011.
  - D. Leased Property Reduction letter sent to all private lessors from the Department for Facilities and Support Services, Finance and Administration Cabinet.
  - E. Energy Savings Performance Contract from the University of Louisville.
  - F. Capital Construction Report from the University of Louisville.
  - G. School Bonds Reviewed by the Committee – memo from Kristi Culpepper and Samantha Gange, CPBOC staff.
  - H. SFCC Offers of Assistance for Current Funding Cycle.
  - I. SFCC Follow-up report.
  - J. Staff Update and Bond Market Update.
5. NEW BUSINESS.
  - A. Project report submitted by the University of Kentucky.
    1. Renovate Track and Field Facility – Unbudgeted capital project.
  - B. Lease reports submitted by the Finance and Administration Cabinet.
    1. Report of lease modification – amortization of leasehold improvements for PR-1621, Cabinet for Health and Family Services in Franklin County.
    2. Report of new lease exceeding \$100,000 for Department of Military Affairs in Boone County (PR-4951).
    3. Report of four state leases with square footage modifications for April – June 2010.
    4. Report of lease modification/square footage increase exceeding \$50,000 for the Cabinet for Health and Family Services in Boone County (PR-4613).

## AGENDA

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### C. Bond activity report from the Office of Financial Management.

1. Kentucky Infrastructure Authority.
  - a. Various new Coal/Tobacco Development Grants.
2. New Economic Development Bond Pool (EDB) project.
  - a. Louisville/Jefferson County Metro Government (for the benefit of Dometic Corp.).
3. New bond issues.
  - a. Murray State University General Receipts Refunding Bonds, 2010 Series A.
  - b. Northern Kentucky University General Receipts Refunding Bonds, 2010 Series B.
  - c. University of Kentucky General Receipts Refunding Bonds, 2010 Series B.
4. Follow-up reports (approval letters) for previously approved bond issues.
  - a. Kentucky Asset/Liability Commission (ALCo) Funding Notes, 2010 General Fund First Series (Taxable) dated August 26, 2010.
  - b. Kentucky Housing Corporation (KHC) Single Family Housing Revenue Bonds, 2010 Series B, C, D, and E and 2009 Series C, Subseries C-2.
5. New school bond issues with School Facilities Construction Commission (SFCC) debt service participation.

Allen County  
Augusta Indp. (Bracken County)  
Ballard County  
Bath County  
Calloway County  
Casey County  
Clark County  
Edmonson County  
Eminence Indp. (Henry County)  
Floyd County  
Graves County  
Grayson County  
Hancock County  
Hickman County  
Kenton County  
Laurel County  
Letcher County  
Marshall County  
Mercer County  
Metcalf County  
Montgomery County  
Muhlenburg County  
Nelson County  
Pike County  
Raceland Indp. (Greenup County)  
Russell County  
Todd County  
Walton Verona Indp. (Boone County)

Anderson County  
Ballard County  
Barren County  
Boone County  
Campbell County  
Casey County  
Corbin Indp. (Whitley County)  
Elliott County  
Floyd County  
Grant County  
Graves County  
Greenup County  
Harrison County  
Johnson county  
Knox County  
Lawrence County  
Letcher County  
Martin County  
Metcalf County  
Metcalf County  
Montgomery County  
Muhlenberg County  
Owsley County  
Pikeville Indp. (Pike County)  
Rowan County  
Todd County  
Trimble County  
Warren County

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## Wolfe County

- ## Wolfe County

- NEXT MEETING: October 19, 2010 **(TENTATIVE)**  
1:00 p.m. Room 169 Capitol Annex